



Transamerica Life Insurance Company ("insurer")  
Home Office: Cedar Rapids, IA  
Administrative Office: P.O. Box 219  
Cedar Rapids, IA 52406-0219

## CriticalAssistance® Plus Employee Application

<input type="checkbox"/> First Application		<input type="checkbox"/> Add Dependents – Certificate # _____		<input type="checkbox"/> Increase Coverage – Certificate # _____	
Group Name		Group Number		Location	
Applicant (Last, First, M.I.)		<input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security No.	Date of birth	Date of marriage
Spouse (Last, First, M.I.)		<input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security No.	Date of birth	
Date of hire	Avg hours worked per week	Annual salary	Occupation		Applicant ID
Have you or your spouse used tobacco products in the last year? Applicant <input type="checkbox"/> No <input type="checkbox"/> Yes      Spouse <input type="checkbox"/> No <input type="checkbox"/> Yes			Home phone		Work phone/ext.
Home address		City	State		Zip code
Child(ren) name		Date of birth	Child(ren) name		Date of birth
_____ _____		_____ _____	_____ _____		_____ _____
Primary Beneficiary: (Last, First, M.I.)				Relationship:	
Contingent Beneficiary: (Last, First, M.I.)				Relationship:	
<i>Applicant will be the beneficiary for any spouse and/or child(ren) coverage</i>					
Payroll Mode: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-Weekly <input type="checkbox"/> Semi-Monthly <input type="checkbox"/> Monthly <input type="checkbox"/> Other _____					
I Am Applying For: <input type="checkbox"/> Individual <input type="checkbox"/> Single Parent Family <input type="checkbox"/> Family					
		Benefit Amount*		Premium Per Pay Mode*	
Critical Illness Insurance	Plan (if applicable)	\$		\$	
*If increasing coverage, enter the TOTAL Benefit Amount and Premium.		TOTAL PREMIUM		\$	
<b>Eligibility Questions</b>					
1. Are you actively at work on a full time basis and able to perform the regular duties of your occupation? If "No", you and your dependents are not eligible for coverage.					<input type="checkbox"/> Yes <input type="checkbox"/> No
2. Is any proposed insured covered by any Title XIX program (e.g. Medicaid)? If "Yes", List name(s) _____, who will be excluded from coverage.					<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Evidence of Insurability Questions</b>					
3. Indicate height and weight for :		Employee /		Spouse /	
4. Has any proposed insured had an actual diagnosis of or treatment by a member of the medical profession for Acquired Immune Deficiency Syndrome (AIDS), AIDS Related Complex (ARC), or sexually transmitted disease? If "Yes", List name(s) _____, who will be excluded from coverage, unless included by special endorsement.					<input type="checkbox"/> Yes <input type="checkbox"/> No
5. In the ten years prior to the application date, has any proposed insured been treated for, been diagnosed as having, or had any indication, sign, or symptom of having any heart (including heart attack), lung, brain, circulatory, respiratory, blood, vascular (including stroke), neurological, kidney, liver, pancreas, rheumatoid, or reproductive disorders, diabetes, optic neuritis, fibromyalgia, or chronic fatigue syndrome, had any medical or surgical procedures recommended (including major organ transplant) or advised by a physician but not done at this time, or, in the two years prior to the application date, been treated or counseled for alcohol or drug abuse? If "Yes", List name(s) _____, who will be excluded from coverage, unless included by special endorsement.					<input type="checkbox"/> Yes <input type="checkbox"/> No
6. Does any proposed insured have high blood pressure that is controlled by more than two medications? If "Yes", List name(s) _____, who will be excluded from coverage, unless included by special endorsement.					<input type="checkbox"/> Yes <input type="checkbox"/> No

<p align="center"><b>Only answer if the coverage you are applying for includes the Cancer Rider</b></p>	
<p>7. In the ten years prior to the application date, has any proposed insured been diagnosed as having or been treated for any form of internal cancer, or malignancy (excluding basal cell skin cancer) which includes leukemia, Hodgkin's Disease, carcinoma, sarcoma, lymphoma, or malignant tumors? If "Yes", List name(s) _____, who will be excluded from coverage, unless included by special endorsement.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<p>8. In the past 12 months, has any proposed insured been recommended for any medical treatment that has not yet been completed, undergone a biopsy or other diagnostic test, or is now scheduled for such to determine whether any form of cancer or malignancy exists, other than a regular Pap Smear, Mammogram, Colonoscopy, or PSA test? If "Yes", List name(s) _____, who will be excluded from coverage, unless included by special endorsement.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No

**APPLICANT'S STATEMENTS AND AGREEMENTS:**

**For residents of CA, GA, MA, and MN only:**

Are all proposed insureds covered under major medical, hospital, or medical expense insurance, or an HMO contract? ☐ Yes ☐ No

If "No", list names \_\_\_\_\_, who will be excluded from coverage.

Coverage will not be issued to anyone who does not have comprehensive medical coverage. If applicant answers "No", no coverage will be issued.

**For ID groups only:**

Did you receive an Outline of Coverage describing the insurance you are applying for, which is required? ☐ Yes ☐ No

**I have** read or had read to me the completed application. **I represent** that all statements and answers made on or attached to this application are true to the best of my knowledge and belief, and realize that any false statements herein which materially affect the acceptance of the risk or the hazard assumed may result in loss of coverage under the policy/certificate to which this application is attached. **I understand that any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.** **I also understand** that coverage will become effective only after all of the following conditions have been met: a) I must be a member of an eligible class; b) I must have satisfied the policyholder waiting period; c) the group must have met the insurer's minimum participation requirement; d) I must satisfactorily answer all questions on this form; e) I must be actively at work on the effective date (according to the insurer's rules); and f) the first month's premium must have been received by the underwriting company at its administrative office. **Lastly, I understand** that completion of this application in no way implies that I will be accepted for insurance coverage.

**I understand that the insurance I am applying for contains a Pre-Existing Condition Limitation and that pre-existing conditions will not be covered for the period stated in the certificate.**

**I hereby authorize** any licensed physician, medical practitioner, hospital, clinic or other medical or medically-related facility, insurance company, the Medical Information Bureau\*, or other organization, institution or person, that has any records or knowledge of me or my health, to give to Transamerica Life Insurance Company, or its reinsurers, any such information.

**I understand** the information obtained by use of this Authorization will be used by Transamerica Life Insurance Company to determine eligibility for insurance. Any information obtained will not be released by Transamerica Life Insurance Company to any person or organization except to reinsuring companies, the Medical Information Bureau\*, or other persons or organizations performing business or legal services in connection with my application, claim, or as may be otherwise lawfully required or as I authorize. **I know** that I may request to receive a copy of this Authorization. **I agree** that a photographic copy of this Authorization shall be as valid as the original. **I agree** that this Authorization shall be valid for two years from the date shown below.

Signed in (City/State) \_\_\_\_\_ This \_\_\_\_\_ Day of (Month/Year) \_\_\_\_\_.

Employee's Signature \_\_\_\_\_ Spouse's Signature (if applicable) \_\_\_\_\_

**AGENT'S STATEMENTS AND AGREEMENTS:**

**I hereby certify** that I have accurately recorded in this application all of the information supplied by the applicant. The applicant has read or had read to him/her the completed application.

Licensed Representative's Name \_\_\_\_\_ Licensed Representative's Signature \_\_\_\_\_ Agent # \_\_\_\_\_

\*Information regarding your insurability will be treated as confidential. Transamerica Life Insurance Company, or its reinsurers, may, however, make a brief report thereon to MIB, LLC, a non-profit membership organization of life insurance companies, which operates an information exchange on behalf of its members. If you apply to another Bureau member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, the Bureau, upon request, will supply such company with the information in its file. Upon receipt of a request from you, the Bureau will arrange disclosure of any information it may have in your file. If you question the accuracy of information in the Bureau's file, you may contact the Bureau and seek a correction in accordance with the procedures set forth in the federal Fair Credit Reporting Act. The address of the Bureau's information office is 50 Braintree Hill Park, Suite 400, Braintree, Massachusetts 02184-8734, telephone number 866-692-6901 (TTY 866-346-3642 for hearing impaired). Transamerica Life Insurance Company, or its reinsurers, may also release information in its file to other life insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted.